

Blue Ridge Chapter of the
Virginia Society of Enrolled Agents
Meeting Minutes – August 21, 2024

In Attendance:

Members/Associates

Gail Abbott

Rebecca Donehew

Gunther Greimel

Michael Harrison

Guest:

Chris Barham

The August meeting was held at Famous Anthony 's in Roanoke VA.

The meeting was called to order at 12:00 noon by Gail Abbott.

Discussion Topics on the IRS Beneficial Ownership Rule. There were questions about trusts and how to verify SSN's.

Business portion of the meeting was to discuss paying an invoice for the website maintenance to Charles Spencer. Motion was proposed by Gail Abbott, seconded by Rebecca Donehew.

Motion Passed.

Discussed ways to get more members to show up for meetings. Some of those were maybe changing times or locations or bringing more classroom type learning that we all can participate in.

Next meeting was agreed for September 18, 2024, at Famous Anthony's location. Meeting adjourned.